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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:		Case No. BK-S-06-10725 LBR
		Case No. BK-S-06-10726 LBR
		Case No. BK-S-06-10727 LBR
		Case No. BK-S-06-10728 LBR
		Case No. BK-S-06-10729 LBR
USA COMMERCIAL MORTGAGE COMPANY,		
	Debtor.	
In re:		Chapter 11
		Jointly Administered Under
		Case No. BK-S-06-10725 LBR
USA CAPITAL REALTY ADVISORS, LLC,		
	Debtor.	
In re:		
USA CAPITAL DIVERSIFIED TRUST DEED FUND,		
LLC,		
	Debtor.	
In re:		
USA CAPITAL TRUST DEED FUND, LLC,		
	Debtor.	
In re:		
USA SECURITIES, LLC,		
	Debtor.	

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

CERTIFICATE OF MAILING
(Affects USA Commercial Mortgage Company)

I, Alex Ceden, state as follows:


1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by BMC Group, Inc., the Claims and Noticing Agent for the Debtors and Debtors-in-Possession in the above-captioned cases, whose business address is 1330 East Franklin Avenue, El Segundo, California 90245.

2. At the direction of Lewis and Roca LLP, Counsel for the USACM Liquidating Trust in the above-captioned cases, copies of the documents identified below by exhibit and docket number were sent to those persons listed on the Service List attached hereto as Exhibit "A" at the addresses shown thereon and via the modes of service indicated thereon, on the 24th day of May, 2007:

Exhibit 1	PROOF OF CLAIM FORM [custom sample attached hereto]
Docket No. 3726	STIPULATED ORDER RE NOTICE OF AMENDED SCHEDULES AND DEADLINE TO FILE PROOFS OF CLAIM
Docket No. 3739	NOTICE OF FILING OF AMENDMENTS TO USACM'S BANKRUPTCY SCHEDULES [excluding attachment] [Re: Docket No. 3002]

Exhibit "A" Affected Parties Service List regarding Exhibit 1 and
Docket Nos. 3726 and 3739

DATED: May 29, 2007
El Segundo, California



Alex Cedeno

State of California)
) ss
County of Los Angeles)

Personally appeared before me on May 29, 2007, Alex Cedeno, an individual,
known to me to be the person who executed the foregoing instrument and acknowledged the
same.

